



## Announcement Summary

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**Entity name**

DIATREME RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday February 07, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| DRX                | ORDINARY FULLY PAID  | 9,150,000                          | 04/02/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DIATREME RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

33061267061

### 1.3 ASX issuer code

DRX

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

7/2/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

DRXAC : OPTION EXPIRING 04-FEB-2022 EX 2C

**TO (Existing Class)**

**ASX +security code and description**

DRX : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

9,150,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

4/2/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A reclassification of the +convertible securities as securities in the same class as the +underlying securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

4/2/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

9,150,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02000000

**Any other information the entity wishes to provide about the +securities to be quoted**

9,150,000 unlisted options (exercise price \$0.02, expiry 4 Feb 2022) ASX code DRXAC have been exercised and converted into fully paid ordinary shares

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| DRX : ORDINARY FULLY PAID                 | 3,038,182,626                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| DRXAC : OPTION EXPIRING 04-FEB-2022 EX 2C      | 154,939,365                                 |
| DRXAK : OPTION EXPIRING 27-MAY-2026 EX \$0.025 | 13,333,336                                  |
| DRXAL : OPTION EXPIRING 27-MAY-2026 EX \$0.03  | 13,333,332                                  |
| DRXAM : OPTION EXPIRING 27-MAY-2026 EX \$0.035 | 13,333,332                                  |
| DRXAA : PERFORMANCE RIGHTS                     | 477,500                                     |