

Company Announcement Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

14 September 2021

Notice under Section 708A(5)(e)(i) of the Corporations Act 2001 (Cth)

Today, Diatreme Resources Limited (ASX: DRX) (the **Company**) issued 438,260,914 fully paid ordinary shares at \$0.023 per share (**New Shares**) by way of a placement. The New Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Pursuant to section 708A(6) of the Corporations Act, the Company gives notice that:

- (a) the Company issued the 438,260,914 New Shares without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - i). the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii). section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document

This announcement has been authorised for release by the Company Secretary. Please contact the Company Secretary on +61 7 3397 2222 or tuan.do@diatreme.com.au if you have any queries.

Tuan Do

Company Secretary