

ASX ANNOUNCEMENT

14 October 2020

CLEANSING NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

This notice is given by the Company in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 in relation to an offer of fully paid ordinary shares by Diatreme Resources Limited (**Company**) under a share purchase plan announced on 9 October 2020 (**SPP**).

The Company gives notice pursuant to ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 that:

1. the Company will be issuing (pursuant to the SPP) Shares without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
2. this notice is provided in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 and under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
4. as at the date of this notice, there is no information that is excluded information (as that term is used in sections 708A(7) and (8) of the Act) in relation to the Company.

Under sections 708A(7) and (8) of the Act, excluded information is information that has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules and is reasonably required by investors and their professional advisers for the purpose of making an informed assessment of the assets and liabilities, financial position and performance, profits and losses and prospects of the Company or the rights and liabilities attaching to the fully paid ordinary shares of the Company.

This announcement has been authorised for release by the Chairman, Gregory Starr, on behalf of the Board. Please contact the Company Secretary on +61 7 3397 2222 or tuan.do@diatreme.com.au if you have any queries.

Yours faithfully

Tuan Do

Company Secretary