

Company Announcement Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

4 February 2020

Section 708A Notice

Diatreme Resources Limited (“**Diatreme**” or “**Company**”) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act* that it has issued 25,000,000 ordinary fully paid shares in the Company without disclosure to investors under Part 6D.2 of the *Corporations Act*.

The Company states that as at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and
- It is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the *Corporations Act*.

An Appendix 2A with respect to the issue of the above shares was lodged by the Company with ASX on 3 February 2020.

Yours faithfully

Tuan Do
Company Secretary