

Companies Announcement Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
Sydney NSW 2000

10 January 2019

**Lodgement Of Form 604 – “Notice of Change of Interests by a substantial shareholder”**

Further to recent ASX announcements, Diatreme Resources Limited (ASX: DRX) advises as per the attached Form 604 (lodged and provided to DRX today) of recent on market share sales by a court appointed receiver to certain interests of DRX’s former non-executive director and significant shareholder Mr Andrew Tsang.

Whilst deemed related and aggregated for the purposes of lodgement of the Form 604, we further advise the related party shareholdings held in the name of Ms Lai You ( 53,177,747 shares), Hua Rong Holding Pty Ltd ( 5,000,000 shares), are not subject to action by the receiver at this time.

The related party holdings of Xiang Rong (Australia) Construction Group Pty Ltd (14,862,763) connected with Mr Tsang also remain. Diatreme will continue to liaise with the receivers with a view to ensuring that the market remains fully informed, in a timely manner.

Accordingly please find attached the relevant Form 604

Tuan Do  
Company Secretary  
Diatreme Resources Limited

## Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme DIATREME RESOURCES LIMITEDACN/ARSN 061 267 061

## 1. Details of substantial holder (1)

Name ANDREW TSANG

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 24/12/2018The previous notice was given to the company on 25/10/2018The previous notice was dated 25/10/2018

## 2. Previous and present voting power

The total number of votes held by all the voting shares in the company or voting interests in the scheme of the substantial holder or associated (2) had a relevant interest (3) in when a shareholder and when now required, to give a substantial holding notice to the company or scheme are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	116,536,110	8.31%	73,040,510	5.49%

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of a relevant interest of the substantial holder or associated in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		REFER ATTACHMENT "A"			

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the changes are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as shareholder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
		REFER ATTACHMENT "A"			

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed their relationship of their association (9) with, the association holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Name of association
	n/a

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
	REFER ATTACHMENT "A"

#### Signature

Print name NICARLSON NATHUNANATHAN city By Court Appointed Receiver

sign here  date 09/01/2019

#### DIRECTIONS

- (1) If there are a number of association holders with similar or related relevant interests (eg a corporation and its related corporations, or the natural or legal estate of a trust), there may need to be included in a name here to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to through the form as specifically named group if the membership of each group, with their respective addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "association" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608a and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Included details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If a subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement and a statement by the person giving it in accordance with the details of any contract, scheme or arrangement, or a statement by this form, together with a written statement certifying this contract, scheme or arrangement.
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (including clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, to any person from whom relevant interest was acquired, has, or may, become entitled to receive in relation to the acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the association holder or its association in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the association holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in the association since the last association holder in notice.

For personal use only

**ATTACHMENT A to Form 604 – Notice of change of interests of substantial shareholder****ANDREW TSANG – 9 JANUARY 2019****3. Changes in relevant interests**

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
6 December to 20 December 2018	Andrew Tsang	Disposal of shares on-market by Court appointed Receiver	\$361,340	Ordinary 32,895,600	32,895,600
21 December to 24 December 2018	Chunxiang Zeng	Disposal of shares on-market by Court appointed Receiver	\$64,400	Ordinary 4,600,000	4,600,000

**4. Present relevant interests**

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest	Class and number of securities	Person's votes
Xiang Rong (Australia) Construction Group Pty Ltd <Xiang Rong Management A/C>	Xiang Rong (Australia) Construction Group Pty Ltd <Xiang Rong Management A/C>	Xiang Rong (Australia) Construction Group Pty Ltd <Xiang Rong Management A/C>	Ex-director	Ordinary 14,862,763	14,862,763
Lai You	Lai You	Lai You	mother	Ordinary 53,177,747	53,177,747
Hua Rong Holding Pty Ltd	Hua Rong Holding Pty Ltd	Hua Rong Holding Pty Ltd	beneficiary	Ordinary 5,000,000	5,000,000

**5. Changes in association**

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	

**6. Addresses**

Name	Address
Andrew Tsang	39 Stanhope Road, Killara, NSW 2071
Xiang Rong (Australia) Construction Group Pty Ltd <Xiang Rong Management A/C>	Suite 1907, 109 Pitt Street, Sydney, NSW 2000
Chunxiang Zeng	39 Stanhope Road, Killara, NSW 2071
Lai You	15/2A Killara Ave, Killara, NSW 2071
Hua Rong Holding Pty Ltd	Suite 1906, 109 Pitt Street, Sydney, NSW 2000