

Change to company details

Company details

Company name

DIATREME RESOURCES LIMITED

Australian Company Number (ACN)

061 267 061

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Tuan Quy DO

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Tuan Quy DO

Capacity

Secretary

Signature

Date signed

09-04-2018

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	25000000	250000	

Earliest Date of cancellation **05-04-2018**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	1029309591	53066875.03	0.00

Earliest date of change **05-04-2018**

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Secretary

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Date signed

09-04-2018

C2 Issue of shares

New share issues are listed in the table below.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share
ORD	25000000	0.01	0

Earliest Date of issue **05-04-2018**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	1054309591	53316875.03	0.00

Earliest date of change **05-04-2018**