

Company Announcement Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
Sydney NSW 2000

16 October 2018

## Section 708A Notice

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Diatreme Resources Limited (“**Diatreme**” or “**Company**”) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act* that it has issued 108,694,654 ordinary fully paid shares and 60,847,327 listed options in the Company (“**Placement Shares**” and “**Placement Options**”) without disclosure to investors under Part 6D.2 of the *Corporations Act*.

The Company states that as at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*, and
- It is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the *Corporations Act*.

An Appendix 3B with respect to the issue of the Placement Shares and Placement Options was lodged by the Company with ASX on 16 October 2018.

Yours faithfully

Tuan Do  
Company Secretary