



5 April 2018

Company Announcement Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Appendix 3C – Selective buy-back of shares

Attached is an Appendix 3C relating to the selective buy-back of shares by Diatreme Resources Limited (the **Company**).

The buy-back is of a total of 25,000,000 fully paid ordinary shares held by Yufeng Zhuang, a director of the Company, and Hua Rong Holding Pty Ltd, an entity associated with Andrew Tsang, a director of the Company, as described in the Company's Notice of General Meeting that was released to the ASX on 6 March 2018 (**Notice of Meeting**).

The buy-back was approved by shareholders at the Company's General Meeting held on 5 April 2018. Refer to the Notice of Meeting for further details.

Completion of the buy-back is expected to occur very shortly and within the next two business days and is expected to occur at the same time as the new issue of securities under resolutions 4 and 5 of the Notice of Meeting.

Yours faithfully

Tuan Do
Company Secretary

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Diatreme Resources Limited	33 061 267 061

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	Selective buy-back
2	⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary shares
3	Voting rights (eg, one for one)	One vote per share
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the ⁺ class on issue	1,054,309,591
6	Whether shareholder/unitholder approval is required for buy-back	Shareholder approval received on 5 April 2018
7	Reason for buy-back	Buy-back to rectify inadvertent breach of ASX Listing Rule 10.11 – see Notice of General Meeting dated 28 February 2018

Appendix 3C Announcement of buy-back

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|---|---|--|
| 8 | Any other information material to a shareholder's/unitholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>) | See Notice of General Meeting dated 28 February 2018 |
|---|---|--|

On-market buy-back

- | | | |
|----|---|-----|
| 9 | Name of broker who will act on the company's behalf | n/a |
| 10 | Deleted 30/9/2001. | n/a |
| 11 | If the company/trust intends to buy back a maximum number of shares - that number

<small>Note: This requires a figure to be included, not a percentage.</small> | n/a |
| 12 | If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention | n/a |
| 13 | If the company/trust intends to buy back shares/units if conditions are met - those conditions | n/a |

Employee share scheme buy-back

- | | | |
|----|---|-----|
| 14 | Number of shares proposed to be bought back | n/a |
| 15 | Price to be offered for shares | n/a |

⁺ See chapter 19 for defined terms.

Selective buy-back

16	Name of person or description of class of person whose shares are proposed to be bought back	Yufeng Zhuang and Hua Rong Holding Pty Ltd in its capacity as trustee for the Hua Rong Holding Family Trust
17	Number of shares proposed to be bought back	25,000,000
18	Price to be offered for shares	\$0.01 per share

Equal access scheme

19	Percentage of shares proposed to be bought back	n/a
20	Total number of shares proposed to be bought back if all offers are accepted	n/a
21	Price to be offered for shares	n/a
22	+Record date for participation in offer <small>Cross reference: Appendix 7A, clause 9.</small>	n/a

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: _____

Print name: Tuan Do, Company Secretary

⁺ See chapter 19 for defined terms.