

**DIATREME RESOURCES LIMITED**

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ASX : DRX

Company Announcement Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

19 March 2014

**NOTIFICATION OF UNDER SUBSCRIPTIONS FOR
RENOUNCEABLE RIGHTS ISSUE**

Diatreme Resources Limited (ASX:DRX) wishes to advise that its one-for-four renounceable rights issue at an issue price of \$0.02 per new fully paid ordinary share with one free attaching option exercisable at 2 cents on or before 11 March 2016 (Rights Issue) closed at 5:00pm on 14 March 2014.

A summary of valid applications received is set out below:

Details	No. of applications	No. of Shares	No. of Options	Value of Applications
Entitlement Shares and Options under Rights Issue	156	7,037,006	7,037,006	\$140,740
Additional Shares and Options under Shortfall	67	4,535,270	4,535,270	\$90,705
Total Shares and options		11,572,276	11,572,276	\$231,445

Based upon Share Registry calculations, the Shortfall under the Rights Issue totals 140,823,908 Shares with 140,823,908 Options.

In accordance with the Rights Issue Prospectus, The Company reserves the right to offer and issue Shortfall Shares and Options at its discretion in consultation with the Lead Manager (Patersons Securities Limited) within three months after the Closing Date.

Anthony J Fawdon
Executive Chairman/CEO

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