



## DIATREME RESOURCES LIMITED

ABN: 33 061 267 061

Postal Address: P.O Box 10288 Brisbane Adelaide Street QLD 4000  
Registered Office: Level 2 87 Wickham Terrace Spring Hill QLD 4000  
PH: +61 (0)7 3832 5666 FX: +61 (0)7 3832 5300  
www.diatreme.com.au manager@diatreme.com.au



ASX : DRX

Companies Announcement Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
Sydney NSW 2000

28 July 2014

### CAPITAL RAISING

Diatreme Resources Limited (the **Company**) is pleased to announce that it has executed agreements to subscribe for placements to the following parties:

- Mr. Tse, an existing shareholder, to place 27,700,000 ordinary fully paid shares (to rank equally in all respects with existing shares) at 1.1 cents per share raising \$304,700 before costs, and
- Mr. Chenxia Zhou, a new sophisticated investor, to place 50,000,000 ordinary fully paid shares (to rank equally in all respects with existing shares) at 1.2 cents per share, raising \$600,000 before costs. These shares will also have 25,000,000 attaching options which are exercisable at 2.0 cents and expiring on 30 June 2016.

The above placements will be made under the Company's available capacity, and the funds will be applied to the Company's project activities and for working capital.

In addition, the Company has received firm commitments from Ms Lai You, who is a related party of the Company's long standing Non-Executive Director, Mr. Andrew Tsang, to place 34,000,000 ordinary fully paid shares (to rank equally in all respects with existing shares) at 1.2 cents per share with 17,000,000 attaching options exercisable at 2.0 cents and expiring 30 June 2016. These placements will be subject to shareholder approval.

Application for quotation of the Placement Shares will be made to ASX Limited once the placement is finalized.

For and on behalf of the Board

**Leni Stanley**  
Company Secretary